

CAUSE NO. _____

IN THE MATTER OF
GUARDIANSHIP OF

§
§
§

IN THE COUNTY COURT
OF
TAYLOR COUNTY, TEXAS

Name of Ward

(FORM REVISED 6-1-2009)

DATE GUARDIANSHIP WAS GRANTED: _____ (REQUIRED)

All information in this report is REQUIRED. Do not leave any blanks.

ANNUAL REPORT OF THE GUARDIAN OF THE PERSON

I, the undersigned, represent that I am the Guardian of the above named ward, and that my Annual Report to the Court is as follows:

1. Present condition of the ward: _____ living: _____ deceased.

If ward is deceased, you will need to close the guardianship as follows: Give date of death: _____; place of death: _____. (If you are guardian of the person only, sign and send this form to the County Clerk. If you are guardian of both the estate and person, sign this form, and file it with the County Clerk along with the Final Account and Order to Close Guardianship. Your attorney can assist you in filing a Final Accounting.)

2.. Guardian's Name: _____ Address: _____
City: _____ State: _____ Zip Code: _____
Day phone: () _____ Evening phone: () _____
Relationship to Ward: _____

3. Ward's present address: _____
City: _____ State: _____ Zip Code: _____
Phone No: () _____
Date of Birth: _____ Age: _____

REASON FOR GUARDIANSHIP:

_____ Minor _____ Mental Retardation _____ Alzheimer's Disease _____ Senile Dementia
_____ Head Injury _____ V.A. _____ Chronic Chemical Dependency.

Other: _____

4. Where does the Ward live? _____ State School; _____ at own home; _____ nursing home;
_____ Guardian's home; _____ Foster home; _____ boarding home; _____ hospital/medical
facility; _____ relative's home (relationship to ward) _____.

If ward is in a state school, nursing home or hospital/medical facility, give name of facility:

_____.

5. How long has Ward lived at above? _____. If there has been a change in the past year, give reason for the change: _____
_____.
6. Date Guardian last saw Ward: _____ How many times has the Guardian seen the Ward in the past year? _____
7. Annual Income of the Ward: _____ SSI _____ Gov't Benefits _____
Work Earnings _____
Does Guardian have possession or control of the Ward's estate? _____
Is there a separate Guardian for the Ward's estate? _____ yes _____ no
If yes, does Guardian of the Person receive an allowance from Guardian of the Estate?
Yes _____ No _____
8. The guardian's bond is either _____ a personal surety bond in the amount of _____;
or _____ a corporate surety bond in the amount of _____ AND is on file in this cause's court
file. If the bond is a corporate surety bond, it was renewed on _____ and expires on _____.
9. A. During the past year, the Ward's mental health has : _____ improved _____ deteriorated
_____ remains unchanged.
If there has been a change, please explain: _____
_____.
- B. During the past year, the Ward's physical health has: _____ improved
_____ deteriorated _____ remains unchanged.
If there has been a change, please explain: _____
_____.
10. A. Is Ward under regular physician's care? _____ yes _____ no.
B. During the past year, the Ward has been treated or evaluated by the following
professionals with date or type of service reflected:

Physician: _____
Date or Type: _____

Psychiatrist: _____
Date or Type: _____

Psychologist: _____
Date or Type: _____

Dentist: _____
Date or Type: _____

Social Worker: _____
Date or Type: _____

Qualified Mental Retardation Professional: _____

Date or Type: _____

11. During the past year the Ward has participated in the following activities: Describe:
- Recreational _____
- Social: _____
- Occupational _____
- _____ or
- No activities available ___ Refuses to participate ___ Unable to participate ___

(You may continue writing on the back at any time)

12. The Ward's living arrangements are: ___ Excellent ___ Average ___ Below-Average. If below average, please explain: _____
- _____.
13. Ward is _____ content with living situation _____ unhappy with living situation.
Please explain: _____.
14. The Ward's unmet needs (if any) are: _____
- _____
15. If the Ward is a Minor, is the Ward presently attending school? ___ yes ___ no.
If yes, please give the name of the school, school's phone number for possible verification.

- Describe the Ward's progress in school: ___ Fair ___ Good ___ Excellent ___ No visible progress
16. The powers authorized by this guardianship should be: ___ increased ___ decreased
___ unaltered. Please explain if a change is recommended:

17. Any additional information the Guardian desires to share with the Court: _____
- _____.
18. If this Guardianship should be continued, then state why below: if it should not be continued, contact your attorney about closing it.

NOTE TO GUARDIAN: Your next annual Report of the Guardian is past due on the 60th day after the one-year anniversary of the guardianship. See your Letter of Guardianship for the exact due date.

OATH OF GUARDIAN

**STATE OF TEXAS
COUNTY OF TAYLOR**

Before me, the undersigned authority, on this the _____ day of _____, 20____, personally appeared _____ who being first duly sworn on oath that the within and foregoing Report is a true, correct and complete statement of the present condition, welfare, and well-being of _____, a minor/incapacitated person as of this date:

SIGNED: _____
Guardian

SWORN TO AND SUBSCRIBED BEFORE ME, on this _____ day of _____, 20_____.

NOTARY PUBLIC
IN AND FOR THE STATE OF TEXAS

DO NOT WRITE BELOW THIS LINE -- FOR COUNTY JUDGE USE ONLY



CAUSE NO. _____

IN THE MATTER OF
GUARDIANSHIP OF

Name of Ward

§
§
§

IN THE COUNTY COURT
OF
TAYLOR COUNTY, TEXAS

(FORM REVISED 6-1-2009)

DO NOT WRITE BELOW THIS LINE – FOR JUDGE’S USE ONLY

**ORDER ACCEPTING ANNUAL REPORT OF THE
GUARDIAN OF THE PERSON**

On the ____ day of _____, 20____, the foregoing Annual Report came to be considered on the above named mentioned Ward. The Court further finds that the Guardian’s bond filed with this Court is either a ____personal surety bond or a ____ corporate surety bond and Orders that it remain in full force and effect. The Court having examined said Report, has ORDERED the Report ENTERED INTO RECORD.

The next Annual Report is DUE on the ____ day of _____, 20____; and is PAST DUE 60 (sixty) days after this date.

The Letters of Guardianship EXPIRE on the ____ day of _____, 20____.

Signed this the ____ day of _____, 20____.

County Court OR Court at Law Judge
Taylor County, Texas